



Master of Science in Wealth Management (MSWM)

Curriculum

Required Courses

Students must complete the following courses:

Code	Title	Units
ACCT 5030	Business Analysis Using Financial Statements	1.5
FIN 5240	Options and Futures	1.5
FIN 5250	Fixed Income Securities	1.5
FIN 5270	Financial Markets and Institutions	1.5
FIN 5280	Investments Praxis	3
FIN 5320	Investment Theory	1.5
FIN 5340	Advanced Corporate Finance I - Valuation	1.5
FIN 5501	Legal, Compliance and Taxation Aspects of Wealth Management	1.5
FIN 5502	Wealth Management - Practice	1.5
FIN 5505	Behavioral Finance	1.5
FIN 5115	Wealth Management Tools and Ethics	1.5

Elective Courses

Students must choose four or more of the following elective courses:

Code	Title	Units
FIN 5023	Venture Capital Methods	1.5
FIN 5025	Private Equity - Methods	1.5
FIN 5315	ESG Investing	1.5
FIN 5331	Financial Technology for Managers: Oversight, Cybersecurity and Regulation	1.5
FIN 5400	Real Estate Finance	1.5
FIN 5503	Endowments, Foundations and Philanthropy	1.5
FIN 5504	Hedge Fund Strategies	1.5

Other Electives

MSWM students must complete 12 total credits of electives. In addition to elective courses listed above, additional approved elective courses are listed here:

Code	Title	Units
ACCT 5031	Advanced Business Analysis Using Financial Statements	1.5
ACCT 5670	Taxation of Individuals	3
FIN 5024	Venture Capital Practice	1.5
FIN 5026	Private Equity - Practice	1.5
FIN 5232	Mergers & Acquisitions	1.5
FIN 5241	Derivative Securities	1.5
FIN 5300	International Finance	1.5
FIN 5341	Advanced Corporate Finance II - Financing	1.5
FIN 5550	Risk Management and Insurance	1.5
FIN 5575	Introduction to Blockchain and Cryptocurrencies	1.5
MGT 5600	Professional Business Communication	1.5
MKT 5760	Understanding and Influencing Consumer Behavior	1.5